

Tentative Rulings for June 26, 2025 Probate Calendar

**Judge James T. Chou
Department C**

**APPEARANCES MAY BE MADE
IN PERSON
OR ON ZOOM.**

To Join a Zoom Meeting, please follow this link: www.marin.courts.ca.gov

- 1. Click on the “Virtual Courtrooms” icon and then on “Zoom Civil / Family / Probate Court Calendar Appearance Information”**
- 2. Scroll down to Department C – Probate for the connection information.**

Any interested party who wishes to appear for oral argument on the tentative ruling must do the following no later than 4:00 PM one Court day prior to the scheduled hearing date (MCR 6.2.D):

- 1. Notify all other parties entitled to notice of the underlying petition, including the attorneys for represented parties; and**
- 2. Advise the clerk’s office by leaving a message at (415) 444-7046, option 5.**

There is no need to inform the Court of your intent to appear if the tentative ruling requires an appearance.

PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at (415) 444-7260. Confidential cases include applications for Special Immigrant Juvenile Status.

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Judge James T. Chou
Department C
9:00 Calendar

CIV2102573 DR. RICHARD HEAD V. ABRAHAM MERTENS ET. AL.

- 1) Petition for Approval of Settlement Agreement and Mutual General Releases.
- 2) Amended and Restated First Account and Report of Successor Trustee, Petition for Settlement Thereof and for Payment of Fees and Costs to Attorney for Successor Trustee.

Ruling. **The parties are ordered to appear.**

PR0000470 IN THE MATTER OF RAYMOND W. ROSS LIVING TRUST DATED MARCH 27, 2006, AS AMENDED

- 1) Petition to Determine Validity of Trust Amendment and to Confirm Beneficiaries of Trust
- 2) Status regarding consideration of petition re global settlement.

Ruling. **The parties are ordered to appear.**

PR0000471 IN THE MATTER OF THE TOTAL AMENDMENT AND RESTATEMENT OF THE RAYMOND W. ROSS LIVING TRUST

1. Petition: (1) to determine invalidity of purported trust amendments; and (2) confirm gift to petitioners.
2. Status regarding consideration of petition re global settlement.

Ruling. **The parties are ordered to appear.**

PRO2101436 RAYMOND W. ROSS, CONSERVATORSHIP OF THE PERSON AND ESTATE

- 1) Amended and Restated Second Amended First Account and Second Amended Report of Conservator of the Person and Estate, Petition for Settlement Thereof, for Payment of Fees and Costs to Conservator's Attorney and Statement Regarding Bond, filed by Richard Head on 5/24/24.
- 2) Status regarding consideration of petition re global settlement.

Ruling. **The parties are ordered to appear.**

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**PRO2102980 IN RE: THE TOTAL AMENDMENT AND RESTATEMENT OF THE RAYMOND W. ROSS
LIVING TRUST, TRUST**

- 1) Amended Petition to Compel Return of Property to the Conservatorship Estate Pursuant to Probate Code § 850; etc.
- 2) Status regarding consideration of petition re global settlement.

Ruling. **The parties are ordered to appear.**

PR0000040 IN THE MATTER OF MARY LOUISE PORTER 2006 TRUST

- 1) Petition to compel.
- 2) Status regarding mediation and to set further proceedings.

Ruling. **The parties are ordered to appear** re status of mediation and for further setting.

PR0000068 IN THE MATTER OF JULIE OLSON (LEAD CASE)

- 1) First Amended Petition To Remove Agent Under Power Of Attorney And For Accounting, filed by Julie Olson, Justus Jennings, and Nicholas Jennings on 3/4/24. OBJ filed on 4/11/24.
- 2) Petition for Order Directing Conservator to Create and Fund a Revocable Trust, filed by Julie Olson, Justus Jennings, and Nicholas Jennings on 4/12/24 (Filed In PR0000305). OBJ filed on 5/22/24. No response filed. Order response filed
- 3) Petition For Reimbursement Of Legal Fees And Costs Related To The Establishment Of The General Conservatorship Of The Person And Estate Of Jane Jennings Gillam, filed by Julie Olson, Justus Jennings, and Nicholas Jennings on 6/24/24. OBJ filed on 9/19/24.

Ruling. **The parties are ordered to appear** re status of the sale of the property and of the criminal matter.

PR0000229 IN THE MATTER OF JAMES G. GILLAM

1. Status regarding sale of property; further setting; and update regarding criminal matter.
2. Ex Parte Application to Move Hearing Date on Petition for Release of IRA Funds at Vanguard from August 21, 2025 to July 3, 2025.

Ruling. **The parties are ordered to appear.**

PR0000305 IN THE MATTER OF JANE JENNINGS GILLAM

Petition for Order Directing Conservator to Create and Fund a Revocable Trust.

Ruling. **The parties are ordered to appear.**

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PR0000238 IN THE MATTER OF ISIAH NENGO

1. Petition regarding attorney's fees.
2. Petition regarding final distribution.

Ruling. **Continued to August 7, 2025 at 9:00** pursuant to 6/12/25 ex parte order.

PR0000294 IN THE MATTER OF JEAN ANITA SCHUCH

Petition for Final Distribution, Including Waiver of Accounting, First and Final Account Summary, Administrator's Report, and Proposed Distribution.

Ruling. **The parties are ordered to appear** to discuss the following:

1. Disclaimer:
 - a. Was Arlean's disclaimer filed within a reasonable time after she acquired knowledge of her interest in Decedent's property (Prob. C. § 279(f))?
 - i. If the Court finds that the disclaimer was filed within a reasonable time, the disclaimer is effective and irrevocable, and Arlean's share is to be distributed to Arlean's issue (unless they also disclaim their interests).
 - ii. If the Court finds that the disclaimer was not filed within a reasonable time, the disclaimer is not effective, and Arlean's share shall go to Arlean unless she assigns it to someone else (Prob. C. § 11604(a)).
 - b. Who are Arlean's issue? Does she have any living children other than Rhonda? Does she have any predeceased children with surviving issue? Please provide names and ages for all issue.
2. Notice/Proof of Service: If Arlean has any issue other than Rhonda, this matter must be continued to provide them with proper notice.

PR0000358 IN THE MATTER OF RICHARD J. SHIPPY

- 1) Petition for Probate of Lost Will and for Letters Testamentary, filed by Judith Sedgwick on 1/17/24.
- 2) Will Contest, filed by Katharine Hopkins on 3/19/24.
- 3) Petition for Letters of Administration, filed by Katharine Hopkins on 3/21/24.
- 4) Status regarding possible setting of bifurcated trial.

Ruling. **The parties are ordered to appear.**

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PR0000921 IN RE THE LORETTA M. COUSINS 1996 TRUST, AS AMENDED

- 1) Petition for Order (1) to Establish Estate of Richard J. Shippy's Ownership of Property; (2) Directing Its Transfer to the Estate; (3) Awarding Damages Pursuant to Probate Code § 859; (4) for Imposition of Constructive Trust.
- 2) Status regarding mediation and to set further proceedings.

Ruling. **The parties are ordered to appear.**

PR0000412 IN THE MATTER OF JAMES DIRUSCIO

Petition for Final Distribution on Waiver of Account and for Allowance of Attorney Fee.

Ruling. Absent objections, this Petition will be **granted without hearing.**

**PR0000414 IN THE MATTER OF THE CHRISTOPHER LOUIS VACCARO, JR. REVOCABLE
DISCRETIONARY SPECIAL NEEDS TRUST OF 2014**

- 1) Petition regarding trust.
- 2) Status regarding Breslin mediation and to set further proceedings.

Ruling. **Continued to September 4, 2025 at 9:00** pursuant to 6/18/25 stipulated order.

PR0000424 IN THE MATTER OF CHARLES KENNETH LEWIS

First and Final Report of Administrator and Petition for Its Settlement; Waiver of Accounting; Waiver of Compensation to Administrator; Compensation to Attorney; and for Final Distribution.

Ruling. Absent objections, this Petition will be **granted without hearing.**

PR0000425 IN THE MATTER OF CARL RUDOLF ZINGLER

First and Final Account and Report of Administrator and Petition for Its Settlement, etc.

Ruling. **Continued to July 24, 2025 at 9:00.** Petitioner is ordered to file the following no later than July 17, 2025:

1. Certified copy of Letters confirming that Martha Mangold is the Executor of the Estate of Steve Mangold (Prob. C. § 11802(a)); and
2. Receipt executed by Ms. Mangold confirming distribution of Decedent's vehicle (MCR 6.37.E).

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PR0000431 IN THE MATTER OF LYNELL WHEELOCK

Verified Report of the Status of the Decedent's Estate Administration.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved**.

Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Second Report on Status of Administration shall be filed by September 25, 2025, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing the Petition or Second Report shall be set on October 16, 2025 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on October 16, 2025 at 9:00.

PR0000577 IN THE MATTER OF TAYLOR COVERDALE

- 1) Status conference regarding filing amendment and motion for summary judgment.
- 2) First Amended Petition for Court Order: (1) Invalidating the Catherine Coverdale Revocable Trust and Associated Pour Over Will Based on Undue Influence; etc.

Ruling. **The parties are ordered to appear** re next steps.

PR0000608 IN THE MATTER OF BENJAMIN CERRETA SPECIAL NEEDS TRUST

First Account and Report of Trustees; Petition to Settle Account; to Authorize Investments in Mutual Funds and Bonds with Maturity Dates Greater than Five Years; to Increase Bond; and to Fix and Allow Attorneys Fees and Costs.

Ruling. Absent objections, this Petition will be **granted without hearing**. Trustee is ordered to comply with the following future dates:

1. Trustee is to file the Second Account for the period 3/1/25 – 2/28/27 by May 13, 2027.
2. A status hearing re filing the Second Account shall be set on June 3, 2027 at 10:00.
 - a. If not timely, an appearance will be required.
 - b. If the Sixth Account is timely filed, the hearing will be set on June 3, 2027 at 9:00.

PR0000741 IN THE MATTER OF GEORGE F. GOERL

First and Final Account and Report of Executor; and Petition for Final Distribution; for Allowance of Compensation to Executor and Her Attorney for Ordinary Services; and for an Order of Final Distribution.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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PR0000892 IN THE MATTER OF THE BRANDA PEDRUCO LIVING TRUST, DATED MAY 9, 2022

Petition for Order Confirming Existence of Trust and Confirmation of Assets to Revocable Trust.

Ruling. Absent objections, this Petition will be **granted without hearing**.

PR0000919 IN RE THE STOLZ-KAHN FAMILY TRUST, AMENDED AND RESTATED NOVEMBER 21, 2019

- 1) Petition to Compel Trustee to Account; to Remove Trustee and to Appoint Successor Trustee.
- 2) Status regarding mediation; confirmation of proper notice; and to set further proceedings.

Ruling. **The parties are ordered to appear.**

PR0000955 WYATT FAMILY TRUST

Petition: (1) to Remove Trustee; (2) to Compel Trustee to Account; (3) for Surcharge of the Trustee; (4) to Void Deed or Compel Return of Trust Real Property; and (5) for Instructions.

Ruling. **The parties are ordered to appear.**

PR0000987 IN THE MATTER OF MERLE J. ONGARO TRUST, DATED JANUARY 28, 2015

- 1) Trust.
- 2) Status regarding confirmation of settlement.

Ruling. **Off calendar** pursuant to Request for Dismissal entered 5/29/25.

PR0001229 IN THE MATTER OF SHMUEL SILVERMAN

Spousal Property Petition.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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PR0001235 IN THE MATTER OF PATRICIA RAISER

Amended Petition for Probate of Lost Will and for Letters Testamentary.

Ruling. Continued to July 24, 2025 at 9:00. Petitioner filed a “Corrected Petition for Probate of Lost Will and for Letters Testamentary” on 6/11/25, to address the issues raised in the 6/5/25 order. This Corrected Petition still has deficiencies. **Petitioner is ordered to file the following no later than July 17, 2025:**

1. Supplement to Corrected Petition that:
 - a. Addresses Item 3f(2): information re will;
 - b. Attaches a copy of the lost Will; and
 - c. Addresses Item 6: heirs (if no next of kin, include due diligence undertaken to make this determination).
2. If necessary, Notice of Hearing/POS confirming that all parties named in response to Item 6 of the Petition received notice of this Corrected Petition and the Supplement.

PR0001246 IN THE MATTER OF BARBRA A. GOODRICH

Spousal Property Petition.

Ruling. Continued to July 24, 2025 at 9:00. Petitioner is ordered to file the following no later than July 17, 2025:

1. Supplement to Petition that addresses the following:
 - a. Item 6 re heirs of Decedent;
 - b. Name of Trustee of the Goodrich Family Trust;
 - c. If Petitioner is Trustee, provide names of beneficiaries of that Trust.
2. Notice of Hearing/POS confirming that all parties named in response to Issue 1 received proper notice.

PR001256 IN THE MATTER OF DANIEL JUDAH GARE

Petition for Probate of Will and for Letters Testamentary.

Ruling. Continued to July 31, 2025 at 9:00. Petitioner is ordered to address the following no later than July 24, 2025:

1. File a complete Supplement to Petition – the Supplement filed on 6/16/25 consists only of page 1.
2. Lodge original Will.
3. The Court is unable to determine whether all interested parties have received proper notice on DE-120 until a complete Supplement to Petition has been filed.

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PR001257 IN THE MATTER OF BRYCE PATRICK BROWNLIE

Petition for Probate of Will and for Letters Testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**.

Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 10:00.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by July 2, 2026, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing a Petition or Report shall be set on July 9, 2026 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on July 23, 2026 at 9:00.

PR001263 IN THE MATTER OF LINDA E. DUNN

Petition for Probate of Will and for Letters Testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**.

Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 10:00.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by July 2, 2026, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing a Petition or Report shall be set on July 9, 2026 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on July 23, 2026 at 9:00.

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PR0001278 IN THE MATTER OF RUTH KATHLEEN McCREIGHT

Petition for Letters of Administration.

Ruling. Absent objections, this Petition will be **granted without hearing**.

Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 10:00.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by July 2, 2026, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing a Petition or Report shall be set on July 9, 2026 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on July 23, 2026 at 9:00.

PR0001289 IN THE MATTER OF THOMAS RANDOLPH

Petition for Letters of Administration.

Ruling. Absent objections, this Petition will be **granted without hearing**.

Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 10:00.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by July 2, 2026, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing a Petition or Report shall be set on July 9, 2026 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on July 23, 2026 at 9:00.

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PR0001290 IN THE MATTER OF JAMES ROSS MASSON, JR

Petition for Probate of Will and for Letters Testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**.

Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 10:00.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by July 2, 2026, as required by Prob. C §§ 12200 & 12201.
 - b. A status hearing re filing a Petition or Report shall be set on July 9, 2026 at 10:00.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on July 23, 2026 at 9:00.

PR0001291 IN THE MATTER OF MARGARETHA HOUTZAGER

Petition for Probate of Will and for Letters Testamentary.

Ruling. **Continued to July 31, 2025 at 9:00.** Petitioner is ordered to file the following no later than July 24, 2025:

1. Supplement to Petition that provides the following:
 - a. Who is the Trustee of the Houtzager Trust? (Prob. C. § 1208(b).)
 - b. If Petitioner is the Trustee, who are the beneficiaries, and did they receive proper notice?
 - c. If Petitioner is not the Trustee, did Trustee receive proper notice?
2. POS confirming that the following received proper notice:
 - a. Consulate of the UK (Prob. C. § 8113)
 - b. Any party identified in Issue 1 above.

PR0001303 IN THE MATTER OF GREGORY CONROY INGRASSIA

Petition for Letters of Administration with Will Annexed.

Ruling. **Continued to July 31, 2025 at 9:00.** Petitioner is ordered to file the following no later than July 24, 2025:

1. Proof of Holographic Instrument;
2. POS confirming that all parties named in Item 8 of the Petition received notice on the DE-120; and
3. Proof of Publication.

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PR0001312 IN THE MATTER OF DANIEL R. DOMINGUEZ

Petition for Letters of Special Administration with General Powers.

Ruling. **Off calendar**; the Ex Parte Petition to Appoint Special Administrators was granted on 6/12/25.

PRO2000452 IN RE THE ANDREOLI FAMILY TRUST, TRUST OF

1. Petition - Other - to compel production of trust records, for removal of trustee, for surcharge damages, etc.
2. Order - Show Cause - Other - Why Petitioners Failed to Appear on 06/05/2025 and Why The Petition Should Not Be Dismissed

Ruling. Petition to Compel Production of Trust Records, etc. is **dismissed** in its entirety for failure to prosecute. All related OSC's are **discharged**.

PRO2301818 ROGER JOHN CADLONI, ESTATE OF

- 1) Petition for Final Distribution and Approval of Account and for Allowance of Executor Fee and Attorney Fee.
- 2) Order to show cause for failure to file Petition/Report, failure to appear on 04/10/25, and why counsel should not be sanctioned for each failure

Ruling. **Continued to July 31, 2025 at 9:00.** Petitioner is ordered to file the following no later than July 24, 2025:

1. POS confirming all interested parties received proper notice.
-

Judge James T. Chou
Department C
10:00 Calendar

PR000136 IN THE MATTER OF MANUEL A. RIVERA

Status regarding filing of Ms. Gibson's accounting

Ruling. **Personal representative is ordered to appear.**

PR0001024 IN THE MATTER OF MARJORIE ALEXIS TODD

Status regarding filing of final inventory and appraisal.

Ruling. **Continued to September 25, 2025 at 10:00** pursuant to Status Report filed 6/20/25.

PR0001059 IN THE MATTER OF KENNETH DUANE SAKATA

Status regarding filing of final inventory and appraisal.

Ruling. **Off calendar** – Final I&A has been filed.

PR0001060 IN THE MATTER OF SUSAN MADDEN JOHNSON

Status regarding filing of final inventory and appraisal.

Ruling. **Off calendar** – Final I&A has been filed.

PR0001061 IN THE MATTER OF KATHLEEN M. EVERS

Status regarding filing of final inventory and appraisal.

Ruling. **Personal representative and counsel are ordered to appear.**

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Judge James T. Chou

Department C

1:30 Calendar

PR0000003 IN THE MATTER OF JOHN KRAUS

First and Final Account and Report of Conservator of Estate and Petition for Settlement of Account and for Termination of Conservatorship.

Ruling. **Continued to August 28, 2025 at 9:00.** Petitioner is ordered to file the following no later than August 21, 2025:

1. Amendment to Petition that includes:
 - a. An accounting for the period beginning with Conservatee's death (Prob. C. § 2620(b)).
 - b. Names of Conservatee's successors-in-interest (personal representative or heirs-at-law)
 - c. Proposed distribution of Conservatee's assets.
2. Account statements confirming ending assets on hand.
3. POS confirming that all interested parties received proper notice.

PR0001129 IN THE MATTER OF MARCIA KOSKI

Amended Petition for Appointment of Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.** If this Petition is granted, Conservators shall comply with the following future dates:

1. Confidential Conservatorship Care Plan.
 - a. A status hearing for the filing of the Confidential Conservatorship Care Plan shall be set on October 30, 2025 at 1:30.
 - b. An appearance will be required on that date if the Confidential Conservatorship Care Plan is not filed at least 5 court days prior to the hearing.
2. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 1:30.
 - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
3. First Account.
 - a. A First Account for the period ending 6/25/26 shall be filed by September 3, 2026.
 - b. A hearing shall be set on October 15, 2026 at 1:30 for either: (1) hearing on the First Account; or (2) explanation as to why it was not timely filed.

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Petition for Appointment of Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.** If this Petition is granted, Conservators shall comply with the following future dates:

1. Confidential Conservatorship Care Plan.
 - a. A status hearing for the filing of the Confidential Conservatorship Care Plan shall be set on October 30, 2025 at 1:30.
 - b. An appearance will be required on that date if the Confidential Conservatorship Care Plan is not filed at least 5 court days prior to the hearing.
2. Final Inventory and Appraisal.
 - c. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 1:30.
 - d. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
3. First Account.
 - c. A First Account for the period ending 6/25/26 shall be filed by September 3, 2026.
 - d. A hearing shall be set on October 15, 2026 at 1:30 for either: (1) hearing on the First Account; or (2) explanation as to why it was not timely filed.

Petition for Appointment of Limited Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.** If this Petition is granted, Conservators shall comply with the following future dates:

1. Confidential Conservatorship Care Plan.
 - a. A status hearing for the filing of the Confidential Conservatorship Care Plan shall be set on October 30, 2025 at 1:30.
 - b. An appearance will be required on that date if the Confidential Conservatorship Care Plan is not filed at least 5 court days prior to the hearing.
2. Final Inventory and Appraisal.
 - e. A status hearing for the filing of the Final Inventory and Appraisal shall be set on October 30, 2025 at 1:30.
 - f. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
3. First Account.
 - e. A First Account for the period ending 6/25/26 shall be filed by September 3, 2026.
 - f. A hearing shall be set on October 15, 2026 at 1:30 for either: (1) hearing on the First Account; or (2) explanation as to why it was not timely filed.

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PR0001166 IN THE MATTER OF DEAN ALLEN BURKES

Petition for Appointment of Probate Conservator of the Person.

Ruling. The Parties are ordered to appear. If this Petition is granted, Conservators shall comply with the following future dates:

1. Confidential Conservatorship Care Plan.
 - a. A status hearing for the filing of the Confidential Conservatorship Care Plan shall be set on October 30, 2025 at 1:30.
 - b. An appearance will be required on that date if the Confidential Conservatorship Care Plan is not filed at least 5 court days prior to the hearing.

PRO1504486 ALEXANDER ANOLIK, CONSERVATORSHIP OF THE ESTATE OF

Fifth accounting for period ending 2/28/25 or explanation as to why it was not timely filed.

Ruling. Conservator and counsel are ordered to appear.

PRO1704652 IN THE MATTER OF DAXTON WEST PHILIPS

- 1) Guardian's Petition for Orders: (1) Reforming the Dax Philips Revocable Living Trust Dated September 25, 2020; etc.
- 2) Petition for Order Transferring Proceedings to Orange County.

Ruling. The parties are ordered to appear.

PRO2103960 MADELEINE MORENO, CONSERVATORSHIP OF THE PERSON AND ESTATE

Second Account and Report of Conservator and Petition for Its Settlement; Allowance of Conservator's Commission.

Ruling. Absent objections, this Petition will be **granted without hearing.** Conservator is ordered to comply with the following future dates:

1. Guardian is to file the Final Account by September 4, 2025.
2. A hearing shall be set for October 16, 2025 at 1:30 for either.
 - a. Hearing on the Third Account; or
 - b. Explanation as to why it was not timely filed.

PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).

First Account Current and Report of Conservator of the Estate and Petition for Its Settlement.

Ruling. Conservator and counsel are ordered to appear to explain why the following have not been filed as ordered on 6/12/25:

1. Final Inventory & Appraisal
 2. Account statements confirming beginning and ending assets on hand
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