

Tentative Rulings for April 23, 2026, Probate Calendar

Judge James T. Chou
Department C

**APPEARANCES MAY BE MADE
IN PERSON
OR ON ZOOM.**

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1. Click on the “Virtual Courtrooms” icon and then on “Zoom Civil / Family / Probate Court Calendar Appearance Information”
 2. Scroll down to Department C – Probate for the connection information.
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Any interested party who wishes to appear for oral argument on the tentative ruling **must do the following no later than 4:00 PM** one Court day prior to the scheduled hearing date (MCR 6.2.D):

1. Notify all other parties entitled to notice of the underlying petition, including the attorneys for represented parties; and
 2. Advise the clerk’s office by leaving a message at **(415) 444-7046, option 5.**
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There is no need to inform the Court of your intent to appear if the tentative ruling requires an appearance.

PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at **(415) 444-7260**. Confidential cases include applications for Special Immigrant Juvenile Status.

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Judge James T. Chou
Department C
9:00 Calendar

PR0000469 IN THE MATTER OF THE JACK B. NEUMAN AND FLORENCE NEUMAN REVOCABLE TRUST, MARITAL AND EXEMPTION SUBTRUSTS

Amended Motion for Summary Judgment, filed by Zachery J. Neuman on 10/15/25.

Ruling. The Amended Motion for Summary Judgment, filed by Zachery J. Neuman on October 15, 2025, is **denied as procedurally improper and meritless.**

PR0000651 IN THE MATTER OF JOY DEAN WIECZOREK

Report of Status of Administration, filed by Joy Ann Wieczorek-Goldblatt on 2/25/26.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved.** Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
 - a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200-12201.
 - b. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **[May 20, 2027, at 9:00 a.m.**

PR0000724 IN THE MATTER OF ALI NAZARI

Petition for First and Final Report and Account of Administrator; for Settlement Thereof; for Final Distribution; for Allowance of Ordinary Compensation to Administrator and Attorney for Administrator; and for Distribution of Minor's Share to Trust or, in the Alternative, to a Blocked Account, filed by Leah Joy Maurer Nazari on 4/16/26.

Ruling. **Continued to May 14, 2026, at 9:00 a.m. Petitioner is ordered to:**

1. Mail notice to all interested parties using the mandatory Judicial Council Form "Notice of Hearing – Decedent's Estate or Trust." (Judicial Council Forms, form DE-120.)
2. File a copy of the DE-120 that was mailed, with the Proof of Service completed on page 2 showing that all interested parties received at least fifteen days' notice of the Petition. (Prob. C. § 11601.) The Proof of Service must be filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)

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PR000759 IN THE MATTER OF NATASHA A. POPOVICH

First and Final Account and Report of Special Administrator and Petition for Settlement Thereof; for Approval of Special Administrator's Statutory Fees and Request for Extraordinary Fees; and for Allowance of Statutory Attorney's Fee and Approval of Extraordinary Attorney's Fees, filed by Melissa Enlow on 3/17/26.

Ruling. Absent objections, this Petition will be **granted without hearing.**

PR001000 IN THE MATTER OF ALISON ANNE VON LACKUM

Petition for: (1) Final Account and Report; (2) Waiver of Accounting; (3) Payment of Statutory Fees; (4) and Final Distribution, filed by Evan Von Lackum on 3/11/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR001068 IN THE MATTER OF JUDITH ANNE BRISCOE

Petition for Final Distribution on Waiver of All Accounts and Report of Executor and for Allowance of Statutory Fees to Executor and for Allowance of Statutory Fees and Reimbursement of Costs Advanced to Attorney, filed by Megan Clark on 1/20/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR001107 IN THE MATTER OF APRIL MINXIA XIE

Report of Status of Administration of Estate, filed by John Yi Wang on 3/24/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR001139 IN THE MATTER OF DAWN E. RICE

Petition for Final Distribution on Waiver of Account on First and Final Report of Executor; for Allowance of Statutory Compensation to Executor; for Allowance of Statutory Compensation to Attorney, for Reimbursement of Costs Advanced to Attorney; and, for Retention of Reserve, filed by Lesley L. Pural on 4/15/26.

Ruling. This matter is **continued to May 20, 2026, at 9:00 a.m.** The Report of Status of Administration was not filed by April 2, 2026, as ordered on 3/27/25; additional time for review and for proper notice is required.

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PR0001216 IN THE MATTER OF RUTH ELIZABETH WEST

First and Final Account, and Report of Executor and Petition for Statutory Compensation and for Final Distribution, filed by Kim Schwarcz on 2/10/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR0001241 IN THE MATTER OF MARION B. McSHANE

Petition for Final Distribution on Waiver of All Accounts and Report of Executor and for Allowance of Statutory Fees and Reimbursement of Fees Advanced to Attorney and Authorizing Sale of Property to Donald Rose Personal Representative, filed by Donald Rose on 3/2/26.

Ruling. **Continued to May 21, 2026, at 9:00 a.m. Petitioner is ordered to file** Proof of Service showing that all interested parties received at least fifteen days' notice of the Amendment to Petition on the mandatory form "Notice of Hearing Decedent's Estate or Trust." (Judicial Council Forms, form DE-120; Cal. Rules of Court; Prob. Code, § 11601.)

PR0001284 IN THE MATTER OF BRUCE MANNING WRISLEY

Report of Executor, Petition for Its Approval, for Allowance of Compensation to Attorney for Ordinary Services, and for Final Distribution on Waiver of Accounting, filed by Michael H. Wrisley on 2/9/26.

Ruling. Absent objections, this Petition will be **granted without hearing.**

PR0001421 IN THE MATTER OF JEAN M. KONTE

Petition for Final Distribution on Waiver of Account and for Allowance of Attorney Statutory Fees, filed by Joseph Konte on 2/26/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR0001438 IN THE MATTER OF FREDERICK M. PISTILLI AND RODNEY M. PISTILLI REVOCABLE TRUST

Petition for Order Approving Modification of Trust Terms and Authorizing Transfer of Trust from Another Jurisdiction under Probate Code Section 15403, filed by Frederick M. Pistilli on 9/8/25.

Ruling. The petition is now **dismissed.**

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PR0001465 IN THE MATTER OF DONALD E. JENSEN AND BILLIE B. JENSEN REVOCABLE LIVING TRUST DATED JUNE 20, 2011

Petition for Order Confirming Trust Assets and for Instructions, filed by Mark Jensen and Andrea Guarino-Slemmons on 9/12/25.

Ruling. This matter is **continued to June 6, 2026, at 9:00 a.m.** for notice to Alexandria Barger.

PR0001575 IN THE MATTER OF THE EMMA H. DAVALOS TRUST DATED MARCH 13, 2008

Petition for Order Confirming Trust Ownership of Real Property, filed by Simone Davalos on 12/3/25.

Ruling. **The parties are ordered to appear.**

PR0001578 IN THE MATTER OF JACK WILLIAM KEGG

Amended Spousal Property Petition, filed by Mary Katherine Kegg on 3/10/26.

Ruling. **Continued to May 21, 2026, at 9:00 a.m. Petitioner is ordered to file the following:**

1. Supplement to Petition, signed and verified by Petitioner, providing the information required by Item 7 of the Petition (“The Facts upon which petitioner bases the allegation that the property described in Attachments 7a and 7b is property that should pass or be confirmed to the surviving spouse...”)
2. The Supplement to Petition must be filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)

PR0001606 IN THE MATTER OF ROBERT H. LARSEN

Petition for Probate of Will and for Letters Testamentary, filed by Robert D. Harmon on 1/5/26.

Ruling. Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. **Final Inventory and Appraisal.**
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on **September 3, 2026**, at 10:00 a.m. (Prob. Code, § 8800.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. **Status on Closing Estate.**
 - a. **Either:** (1) a Petition for Final Distribution; **or** (2) a Report on Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200 and 12201.

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- b. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **May 20, 2027, at 9:00 a.m.**

PR0001623 IN THE MATTER OF ELIAS ASAD SALEH

1. Amended Petition for Letters of Administration, filed by Emilie Saleh-Canty on 2/19/26.
2. Petition for Letters of Administration and for Letters of Special Administration, filed by Paul Elias Saleh on 3/6/26.

Ruling. The parties are ordered to appear.

PR0001625 IN THE MATTER OF MARK JAMES MILBERG

Petition for Letters of Administration, filed by Lauren Sugarman on 1/20/26.

Ruling. Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on **September 3, 2026**, at 10:00 a.m. (Prob. Code, § 8800.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
 - c. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200 and 12201.
 - d. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **May 20, 2027, at 9:00 a.m.**

PR0001628 IN THE MATTER OF BARBARA MESCHI

1. Petition for Letters of Administration, filed by Irinieta Tora on 1/21/26.
2. Petition for Letters of Administration, filed by Mary Peterson on 3/3/26.

Ruling. The parties are ordered to appear.

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PR0001634 IN THE MATTER OF SURINDER M. BASHO

Petition for Letters of Administration, filed by Susan Basho on 1/27/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001636 IN THE MATTER OF DONALD RICHARD DOSSETT

Petition for Probate of Will and for Letters Testamentary, filed by Celeste Mary Joy Dossett Davis on 1/30/26.

Ruling. This matter is **continued to May 13, 2026, at 9:00 a.m. Petitioner is ordered to file** Proof of Service showing that all interested parties, including Decedent’s heirs, received at least fifteen days’ notice of the Petition on the mandatory form “Notice of Petition to Administer Estate.” (Judicial Council Forms, form DE-121; Prob. Code, § 8110.)

PR00001641 IN THE MATTER OF KATHERINE PEARCE

Petition for Letters of Administration, filed by Michael Pearce on 2/2/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001660 IN THE MATTER OF ANTHONY E. SELYEM

Petition for Letters of Administration, filed by Scott Hodges on 2/11/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR00001663 IN THE MATTER OF KWAN CHANG

Petition for Letters of Administration with Will Annexed, filed by Hae Sook Chang on 2/17/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001664 IN THE MATTER OF LAUREN A. RENNA

Petition for Probate of Will and for Letters Testamentary, filed by John J. Mancini on 2/17/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

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PR0001665 IN THE MATTER OF JEAN CATHERINE GHILOTTI

Petition for Letters of Administration, filed by Michael Anthony Epidendio on 2/17/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001683 IN THE MATTER OF THOMAS ANTHONY CEFALU

Petition to Appoint Successor Custodian of UTMA Accounts, filed by Patricia Mandt Cefalu on 3/2/26.

Ruling. Absent objections, this Petition will be **granted without hearing.**

PR0001686 IN THE MATTER OF JAN MARIE NILSEN

Petition for Letters of Administration, filed by Joan Nilsen on 2/17/26.

Ruling. Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on **September 3, 2026**, at 10:00 a.m. (Prob. Code, § 8800.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
 - e. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200 and 12201.
 - f. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **May 20, 2027, at 9:00 a.m.**

PR0001687 IN RE THE MATTER OF KATHERINE E. TOPKINS

Petition for Probate of Will and for Letters Testamentary, filed by Joan Lasden and Richard Marc Topkins on 3/2/26.

Ruling. Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.

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- a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on **September 3, 2026**, at 10:00 a.m. (Prob. Code, § 8800.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
- g. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200 and 12201.
 - h. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **May 20, 2027, at 9:00 a.m.**

PR0001691 IN RE THE MATTER OF THE BYPASS TRUST CREATED UNDER THE HOYT REVOCABLE TRUST DATED JULY 7, 2005, AS AMENDED

Petition for Modification of Bypass Trust only, filed by Paul S. Hoyt on 3/2/26.

Ruling. Absent objections, this Petition will be **granted without hearing.**

PR0001692 IN THE MATTER OF THADDEUS MCDANIEL SUPPLEMENTAL SPECIAL NEEDS TRUST

Petition to Approve First Account and Report of Trustee from 12/1/24 through 11/30/25, to Confirm Trustee's Fees, and to Approve Attorneys' Fees, filed by Inspire Trust Company, N.A. on 3/2/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR0001693 IN THE MATTER OF CHARLES H. AND LILLIAN M. RHINEHART LIVING TRUST ESTABLISHED UNDER DECLARATION OF TRUST DATED JUNE 13, 2007, AS AMENDED

Verified Petition for Order to Appoint Successor Trustee, filed by Angele Perez on 3/3/26.

Ruling. The matter is **continued to June 4, 2026, at 9:00 a.m.** Pursuant to California Rules of Court, rule 7.51(d), notice must be mailed both to the minor and to the person(s) having legal custody of the minor, with whom the minor resides.

Petitioner is ordered to file the following at least five court days prior to hearing:

1. A Supplement to Petition, signed and verified by Petitioner, that provides the name(s) and address(es) of the person(s) having legal custody of the minor, with whom the minor resides. (Cal. Rules of Court, rule 7.51(d).)
2. Proof of Service showing that all parties named in response to Issue 1 received at least thirty days' notice of the Petition on the mandatory form "Notice of Hearing Decedent's Estate or

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Trust.” (Judicial Council Forms, form DE-120; Cal. Rules of Court, rule 7.51(d); Prob. Code, § 17203(a).)

PR0001697 IN THE MATTER OF JACQUELINE ANNE MONTES

Petition for Letters of Administration, filed by Melissa Rose Montes on 3/4/26.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on **September 3, 2026**, at 10:00 a.m. (Prob. Code, § 8800.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
 - i. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by **April 29, 2027**, as required by Probate Code sections 12200 and 12201.
 - j. A status hearing re filing the Petition or Report shall be set on **May 20, 2027, at 10:00 a.m.**
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **May 20, 2027, at 9:00 a.m.**

PR0001723 IN THE MATTER OF HOLLY STACIE NUNN

Petition for Letters of Administration, filed by Karen Elizabeth Nunn on 3/20/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001730 IN THE MATTER OF LAWRIE ELLEN DOLL-BURRAFATO

Petition for Letters of Administration, filed by Nancy Adams on 3/23/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001731 IN THE MATTER OF CRAIG ALAN RAMINI

Petition for Letters of Administration, filed by Audrey Jameson Hitchcock on 3/24/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

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PR0001733 IN THE MATTER OF PETER LAD TALLO

Petition for Letters of Administration, filed by Peter Saiga Tallo on 3/25/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PR0001734 IN THE MATTER OF BARBARA LEE MAHONEY

Petition for Letters of Administration, filed by Barbara Lee Mahoney on 4/23/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PR0001741 IN THE MATTER OF GAYLE T. NOFTSGER

Petition for Probate of Will and for Letters Testamentary, filed by James Thompson on 3/30/26.

Ruling. This matter is **continued to May 7, 2026, at 9:00 a.m.** for further review.

PRO1401401 LILYON BLANCHE TONKOFF, ESTATE OF

Fifth and Final Account and Report of Trustee of Testamentary Trust; Petition for Approval and Settlement of Fifth Account, for Allowance of Trustee's Fees and Her Attorney's Fees, for Final Distribution, for Retention of Reserve, and for Decrease of Bond, filed by Kim Schwarcz on 3/24/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PRO1702992 IN RE THE DONALD PERRY RESIDUAL TRUST, TRUST OF

Verified Petition for Approval of the Fourth and Final Account and Final Distribution of the Donald Perry Residual Trust, filed by Joan E. Perry on 3/2/26.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PRO1802115 ROSEMARY THERESA BOCK, ESTATE OF

Supplemental Report of Status of Administration and Request for Extension of Time to Administer Estate, filed by Holger Siegwart on 3/26/26.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved.**

Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.

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- a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by **June 25, 2026**, as required by Probate Code sections 12200-12201.
- b. A status hearing re filing the Petition or Report shall be set on **July 16, 2026**, at 10:00 a.m.
 - i. If neither document has been timely filed, an appearance will be required.
 - ii. If the Petition or Report is timely filed, the hearing will be set on **July 16, 2026**, at 9:00 a.m.

PRO2000572 IN RE THE SIMMONS FAMILY TRUST, TRUST OF

Verified Petition for Approval of 2025 Account and Distribution for Norma H. Simmons Survivor's Trust; Allowance of Fees to Successor Trustee and Successor Trustee's Attorney; Reduction of Bond Amount; and Termination of Bond and Discharge of Successor Trustee Upon Dissolution of Trust, filed by Kim Schwarcz on 12/11/25.

Ruling. This matter is **continued to May 14, 2026, at 9:00 a.m.** for further review.

PRO2002412 IN RE ROBERT D. WOLFE LIVING TRUST AS AMENDED AND RESTATED

1. Petition for Instructions Regarding Sub-Trust Allocation, filed by Marc Wolfe, Lisa Wolfe, and Roger Herst on 10/1/25.
2. Status Conference – Resolving outstanding issues.

Ruling. **The parties are ordered to appear.**

PRO2203587 BRYONY E. SWIFT SPECIAL NEEDS TRUST, TRUST OF

Fourth Account and Report of Successor Trustee and Petition for Its Settlement; for Order Dispensing with Further Accountings' Exonerating Bond; for Approval of Fees of Successor Trustee; and Approval of Fees and Costs to Attorney for Successor Trustee, filed by Sharon Duncan on 3/2/26.

Ruling. This matter is **continued to June 18, 2026, at 9:00 a.m.**

PRO2301725 IN THE MATTER OF ANDREA JOY MORGAN, ESTATE OF

First and Final Account and Report of Administrator, Petition for Its Settlement, for Allowance of Attorney's Fees for Ordinary Services and Petition for Final Distribution, filed by Daniel R. Morgan on 2/17/26.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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Judge James T. Chou

Department C 10:00 Calendar

PR0001288 IN THE MATTER OF ROBERT A. LAMBERT

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. This matter is ordered **off calendar**; the Final Inventory and Appraisal has been filed.

PR0001530 IN THE MATTER OF JEFFREY R. NORMAN

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. **Personal representative and counsel are ordered to appear**; the Court notes that a Partial Inventory and Appraisal has been filed.

PR0001534 IN THE MATTER OF STEPHEN THEODOR SONNENSCHNEIN

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. This matter is ordered **off calendar**; the Final Inventory and Appraisal has been filed.

PR0001545 IN THE MATTER OF JEN GRACE MARWELL

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. **Personal representative and counsel are ordered to appear**; the Court notes that a Partial Inventory and Appraisal has been filed.

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PR0001547 IN THE MATTER OF JOHN MICHAEL PITMAN

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. **Personal representative and counsel are ordered to appear.**

PR0001551 IN THE MATTER OF HUGH C. SCOTT

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. **Personal representative and counsel are ordered to appear.**

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Judge James T. Chou
Department C
1:30 Calendar

PR000186 IN THE MATTER OF MORGAN JOSEPH BRIONES

1. Status Conference – Confirmation of opening blocked account; expungement of bond; reimbursement of funds.
2. Order to Show Cause – Why failed to appear on 3/19/26; why failed to provide the requested information; and why monetary sanctions or suspension should not issue.

Ruling. **The parties are ordered to appear.**

PR0001423 IN THE MATTER OF ELLIE BELL WALKER

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. **The parties are ordered to appear.**

PR0001639 IN THE MATTER OF BARBARA LEE MAHONEY

Petition for Appointment of Conservator of the Person and Estate, filed by Danielle L. Lacampagne on 1/30/26.

Ruling. **The parties are ordered to appear.**

If the Petition is granted, Conservator is **ordered to comply** with the following future dates:

1. Confidential Conservatorship Care Plan.
 - a. A status hearing for the filing of the mandatory Confidential Conservatorship Care Plan shall be set on **August 27, 2026, at 1:30 p.m.** (Judicial Council Forms, forms DE-355 and DE-356.)
 - b. An appearance will be required on that date if the Confidential Conservatorship Care Plan is not filed at least five court days prior to the hearing.
2. Final Inventory and Appraisal.
 - a. A status hearing for the filing of the Judicial Council Form “Final Inventory and Appraisal” shall be set on **August 27, 2026, at 1:30 p.m.** (Judicial Council Forms, form DE-160.)
 - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing.
3. First Account.

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- a. Conservator is to file the First Account for the period ending April 22, 2027, by **July 8, 2027**.
- b. A hearing shall be set for **August 19, 2027, at 1:30 p.m.** for either:
 - i. Hearing on the First Account; or
 - ii. Explanation as to why it was not timely filed.

PRO045029 LAURA KATHRYN SOLLID, LIMITED CONSERVATORSHIP OF THE PERSON AND ESTATE

Twelfth Account and Report of the Conservator of Laura Kathryn Sollid, aka Kasie Sollid; Petition to Settle Accounts and to Fix & Allow Attorneys' Fees, filed by Ronald Kristian Sollid on 2/10/26.

Ruling. Absent objections, the Twelfth Account and Report of Conservator will be **granted without hearing. Conservator is ordered to comply with the following future dates:**

1. Conservator's Thirteenth Account and Report for the period 1/1/26 – 12/31/27 shall be filed by **March 16, 2028**.
2. A status hearing re filing the Thirteenth Account and Report shall be set on **April 6, 2028, at 1:30 p.m.** for either:
 - iii. Hearing on the First Account; or
 - iv. Explanation as to why it was not timely filed.

PRO2001702 JILL W. PENHALIGON, CONSERVATORSHIP OF THE ESTATE

Third Account Current and Report of Conservator of the Estate for Period January 1, 2024, through December 31, 2025; and Petition for Increase in Bond, filed by Karen Hanley on 3/5/26.

Ruling. This matter is **continued to May 14, 2026, at 1:30 p.m.** for further review.

PRO2100745 CLYDE E. EATON, CONSERVATORSHIP OF THE PERSON AND ESTATE

Third Account Current and Report of Conservator, for Reduction of Bond, Petition for Attorney's Fees and Costs Advanced, filed by Emmett Eaton on 3/13/26.

Ruling. This matter is **continued to May 14, 2026, at 1:30 p.m.** for further review.

PRO32053 KIMBERLY MARIE HELMS, CONSERVATORSHIP OF ESTATE OF

Consolidated Eighteenth Account and Report of Successor Conservator and Petition for Settlement of Same and for Allowance of Fees; Consolidated Seventh Account and Report of Trustee of Discretionary Special Needs Trust and Petition for Settlement of Same and for Allowance of Fees, filed by Michael Talbot Helms on 3/10/26.

Ruling. This matter is **continued to May 7, 2026, at 1:30 p.m.** for further review.

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PRO36840 CONSERVATORSHIP OF CAROLE CULVER

Status Conference – Sixteenth Account.

Ruling. **The parties are ordered to appear.**

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