

## Tentative Rulings for November 20, 2025, Probate Calendar

Judge James T. Chou  
Department C

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**APPEARANCES MAY BE MADE  
IN PERSON  
OR ON ZOOM.**

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Any interested party who wishes to appear for oral argument on the tentative ruling **must do the following no later than 4:00 PM** one Court day prior to the scheduled hearing date (MCR 6.2.D):

1. Notify all other parties entitled to notice of the underlying petition, including the attorneys for represented parties; and
2. Advise the clerk’s office by leaving a message at **(415) 444-7046, option 5.**

There is no need to inform the Court of your intent to appear if the tentative ruling requires an appearance.

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**PLEASE NOTE:** Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at **(415) 444-7260**. Confidential cases include applications for Special Immigrant Juvenile Status.

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Judge James T. Chou  
Department C  
9:00 Calendar

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**CIV2102573     DR. RICHARD HEAD VS. ABRAHAM MARTENS ET AL.**

Petition for Order for Payment of Fees to Guardian ad Litem and Request for Attorney's Fees and Costs, filed by Alice Fishler on 9/18/25.

Ruling. Absent objections, this Petition will be **granted without hearing.**

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**PR0000522     IN THE MATTER OF MICHAEL GEISTER LIVING TRUST 1997 DATED SEPTEMBER 30, 1997**

Petition for an Order to Confirm Validity of Trust; Confirm Trustee and Confirm Assets to Revocable Trust, filed by Dru Parker on 7/17/25.

Ruling. Absent objections, this Petition will be **granted without hearing with the following modification: the Court makes no finding as to the validity of the Trust.**

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**PR0000575     IN THE MATTER OF WILLIAM JULIO FORGENSI**

Report of Status of Administration of Estate, filed by Marin County Public Administrator on 11/3/25.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved.** Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by January 22, 2026, as required by Probate Code sections 12200-12201.
  - b. A status hearing re filing the Petition or Report shall be set on **February 19, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on **February 19, 2026**, at 9:00 a.m.

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**PR0000691      IN THE MATTER OF JOHN ROBERT BOBAY**

Report of Status of Administration and Request for Extension of Time, filed by Liuji Chen on 8/8/25.

Ruling. As objections were not filed by the 10/09/2025 deadline and have therefore been waived, the Report of Status of Administration is **accepted and approved**. Personal Representative is **ordered to comply with the following future dates**:

1. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 11, 2026, as required by Probate Code sections 12200 and 12201.
  - b. A status hearing re filing the Petition or Report shall be set on April 2, 2026, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 2, 2026, at 9:00 a.m.

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**PR0000716      IN THE MATTER OF THE EVA LONG, PH.D. REVOCABLE LIVING TRUST DATED JANUARY 14, 1999, AND RESTATED ON AUGUST 22, 2013**

Amended Petition for Order Determining Title to Personal Property and Directing Transfer of Property to Trust, filed by Julie Jeung on 10/22/25.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0000789      IN THE MATTER OF ISIDORE E. NATSIOS**

Report of Status of Administration and Petition for Continuation of Administration of Estate, filed by Emmanuel Natsios on 11/4/25.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved**. Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by **April 23, 2026**, as required by Probate Code sections 12200-12201.
  - b. A status hearing re filing the Petition or Report shall be set on **May 14, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on **May 14, 2026**, at 9:00 a.m.

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**PR0000792      IN THE MATTER OF EDWARD L. MORGAN**

1. First and Final Report of Status of Administration of Executor on Waiver of Account and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Compensation; for Reimbursement of Costs Advanced and for Final Distribution under Will, filed by William J. Morgan on 10/30/25.
2. Order to Show Cause as to why attorney Robert Begley failed to appear on 10/23/25 and failed to file a report/petition

Ruling. Absent objections, this Petition will be **granted without hearing**. The Order to Show Cause is **discharged**.

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**PR0000818      IN THE MATTER OF GEORGE CEDELL HARMON**

Report of Status of Administration and Petition for Approval of Report ; and Request to Extend Time in Which to Close the Estate, filed by Tamela Sue Hamon on 10/21/25.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved**. Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by **November 19, 2026, 2026**, as required by Probate Code sections 12200-12201.
  - b. A status hearing re filing the Petition or Report shall be set on **December 12, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on **December 12, 2026**, at 9:00 a.m.

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**PR0000823      IN THE MATTER OF NORMA B. CONNOR**

Third Report of Status of Filing of a Petition for Final Distribution and Request for Extension of Time to File the Petition for Final Distribution, filed by Douglas Connor on 10/16/25.

Ruling. Absent objections, the Report of Status of Administration is **accepted and approved**. Personal Representative is ordered to comply with the following future dates:

1. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report of Status of Administration shall be filed by **May 21, 2026**, as required by Probate Code sections 12200-12201.
  - b. A status hearing re filing the Petition or Report shall be set on **June 11, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on **June 11, 2026**, at 9:00 a.m.

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**PR0000851      IN THE MATTER OF SERGEY BIKOWSKY**

Report of Status of Administration and Petition for Order: (1) Approving Status Report of Administrator; (2) Continuing Estate Administration; and (3) Setting Date for Filing of Petition for Final Distribution, filed by Olga Luzato on 11/13/25.

Ruling. **Continued to December 11, 2025 at 9:00.** The Report of Status of Administration was not timely filed; additional time for review and for proper notice is required.

**Petitioner is ordered to:**

1. Mail notice to all interested parties using the mandatory Judicial Council Form “Notice of Hearing – Decedent’s Estate or Trust” with the box checked in Item 1 stating this is a report of status of administration. (Judicial Council Forms, form DE-120.)
2. File a copy of the DE-120 that was mailed, with the Proof of Service completed on page 2 showing that all interested parties received at least fifteen days’ notice of the Report of Status of Administration. (Prob. C. § 12201(b).) The Proof of Service must be filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)

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**PR0000882      IN THE MATTER OF SEAN ROBERT CANON**

Report of Status of Administration and Petition for Additional Time for Estate Administration, filed by Kari Canon on 10/31/25.

Ruling. The matter is **continued to December 11, 2025 at 9:00. Petitioner is ordered to:**

1. Mail notice to all interested parties using the mandatory Judicial Council Form “Notice of Hearing – Decedent’s Estate or Trust” with the box checked in Item 1 stating this is a report of status of administration. (Judicial Council Forms, form DE-120.)
2. File a copy of the DE-120 that was mailed, with the Proof of Service completed on page 2 showing that all interested parties received at least fifteen days’ notice of the Report of Status of Administration. (Prob. C. § 12201(b).) The Proof of Service must be filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)

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**PR0000890      IN THE MATTER OF THOMAS BOURNE**

First and Final Report of Administrator on Waiver of Account and Petition for Allowance of Statutory Compensation to Attorney and for Final Distribution, filed by Uma Bourne on 9/4/25.

Ruling. The matter is **continued to January 15, 2026, at 9:00**. Maya Bourne is a minor and cannot waive an accounting. **Petitioner is ordered to:**

1. File an Amended Report and Petition no later than December 31, 2025, that:
  - a. Includes a Final Account for the period beginning August 6, 2024; and
  - b. Provides legal authority and all pertinent information required for distribution of Maya's share to a custodian account.
2. Mail notice of the Amended Report and Petition to all interested parties using the mandatory Judicial Council Form "Notice of Hearing – Decedent's Estate or Trust." (Judicial Council Forms, form DE-120.) The Proof of Service must include the date of mailing in Item 4a thereof.
3. File a copy of the DE-120 that was mailed, with the Proof of Service completed on page 2 showing that all interested parties received at least fifteen days' notice of the Amended Report and Petition. (Prob. C. § 11601; (Cal. Rules of Court, rule 7.53(a).) The Proof of Service must be filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)

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**PR0001114      IN THE MATTER OF KATHLEEN STARR VAGT AS TRUSTEE OF THE KEITH E. BAYNE REVOCABLE LIVING TRUST**

- 1) Trust – Contest the Validity of the first amendment to Natalie C. Daneri Revocable Family Trust
- 2) Order – Show Cause – Other: Why counsel should not be sanctioned for the failure to appear on 10/23/25 and failure to comply with prior orders.

Ruling. In light of the dismissal of the petition and request for relief from the order to show cause and supporting declaration and documents filed on June 6, 2025, this matter is **ordered off calendar** and the Order to Show Cause is now **vacated**.

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**PR0001218      IN THE MATTER OF JOHN J. MC ALOON JR. TRUST**

1. Petition for Orders: (1) to Convey the Proceeds of Edward Jones Account to the Trust; (2) for Damages; (3) for Damages for Breaches of Trust; (4) to Reform IUA Beneficiary Designations; (5) to Impose Constructive Trust; (6) for Financial Elder Abuse; and (7) for Attorney's Fees and Costs, filed by Pamela Thompson on 3/28/25.
2. Order to Show Cause re dismissal.

Ruling. The Court requests that all parties appear for confirmation an action has been filed in San Diego. **If no parties appear, all petitions will be dismissed.**

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**PR0001344      IN THE MATTER OF WILLIAM H. MONTI**

Petition for Probate of Will and for Letters Testamentary, filed by Michael Monti on 6/25/25.

Ruling. The matter is **ordered off calendar** pursuant to the Dismissal entered on November 13, 2025. The Court confirms the January 15, 2026 hearing on Sydney Morton’s competing petition for probate. The Court notes that Morton’s petition is insufficient as it was not filed on the mandatory Judicial Council Form “Petition for Probate.” (Judicial Council Forms, form DE-111.) If a Petition for Probate is filed by December 31, 2025, it may be set for hearing on January 15, 2026, at 9:00 a.m.

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**PR0001409      IN THE MATTER OF KING ARTHUR HARRINGTON, JR.**

Petition for Probate of Will and for Letters of Administration with Will Annexed, filed by Susan L. Gambrioli on 8/20/25.

Ruling. The Court has received nothing in response to the Court’s September 25, 2025 and October 23, 2025 orders. Consequently, this matter is now **continued to December 11, 2025, at 9:00 a.m.** on an Order to Show Cause as to why this matter should not be dismissed for failure to comply with this Court’s prior orders.

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**PR0001424      IN THE MATTER OF ROBERT HENRY BECKER**

Amended Petition for Probate of Will and for Letters Testamentary, filed by Juan Isaza on 10/24/25.

Ruling. The matter is **continued to December 11, 2025, at 9:00 a.m.** for compliance with the Court’s October 16, 2025, order and for an Order to Show Cause re dismissal for lack of compliance.

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Petition for Letters of Administration, filed by Todd Porter on 9/10/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - b. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

Petition for Order Appointing Successor Trustee Due to Trustee Vacancy, filed by Kristin Gergis on 9/9/25.

Ruling. The matter is **continued to January 15, 2026, at 9:00**. **Petitioner is ordered to file a Supplement to Petition that provides the following:**

1. Compelling circumstances allowing the Court to waive bond for the Successor Trustee. (Prob. Code, § 15602(a)-(b).)
2. Amount of bond if required by the Court (current fair market value + estimated annual income).



Petition for Probate of Will and for Letters Testamentary, filed by Carol Lathrop-Riboli on 9/17/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - c. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - d. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

1. Petition for Letters of Administration, filed by Leslie Madden on 9/18/25.

Ruling. Pursuant to stipulation filed with the court on 11/18/25, the case is **dismissed with prejudice in its entirety**. The Court orders that **no further pleadings shall be filed in this action**.

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**PR0001490      IN THE MATTER OF THOMAS ANKER FANOE**

Petition for Probate of Will and for Letters Testamentary, filed by Anker Fanoe on 9/30/25.

**Ruling.** The matter is **continued to January 15, 2026, at 9:00. Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Declination to serve as Executor signed by Sarah Kaye.
2. Supplement to Petition for Letters of Administration, signed and verified by Petitioner, that provides the following information:
  - a. Was Decedent survived by a spouse (Item 5a(1)-(2))?
  - b. Relationship to Decedent of all parties named in Item 8 of the Petition.
  - c. Name, relationship, and address for the Trustee(s) of the Edward V. Lathrop and Lola M. Lathrop Trust Dated June 14, 1991.
  - d. If Petitioner is the Trustee, also provide the name, relationship, and address for all beneficiaries of the Trust.
3. All parties named in response to Item 2 must receive proper notice using the mandatory Judicial Council Form "Notice of Hearing – Decedent's Estate or Trust." (Judicial Council Forms, form DE-120.) The Proof of Service must include the date of mailing in Item 4a thereof.
4. Proof of Publication. (Prob. Code, § 8120 et seq.)

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**PR0001459      IN THE MATTER OF MARTINE G. SAUNIER REVOCABLE INTER VIVOS TRUST**

Petition for Order Confirming that Personal Property Is Trust Property, filed by Caroline Barnes on 9/10/25.

**Ruling.** **Continued to January 15, 2026, at 9:00 a.m. Petitioner is ordered to:**

1. File an account statement confirming that Martine Saunier owned the Chase Bank checking account as of the date of execution of the General Assignment (4/16/24).
  2. File Proof of Service showing that Trustor's heirs-at-law received at least thirty days' notice of the Petition on the mandatory form "Notice of Hearing on Petition to Determine Claim to Property." (Judicial Council Forms, form DE-115; Cal. Rules of Court, rule 7.51(d); Prob. Code, § 17203(a).)
  3. Note that if Trustor's heirs-at-law are not beneficiaries of the Trust, notice must be served in the manner set forth by Code of Civil Procedure section 413.10, et seq. (Prob. Code, § 17203(b)).
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**PR0001460      IN THE MATTER OF MARILYN JEAN MANOLIO**

Petition for Probate of Will and for Letters Testamentary, filed by Jeffrey T. Wong on 9/24/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - e. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - f. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001461      IN THE MATTER OF MARGRET PRAST SYMONS**

Petition for Probate of Will and for Letters Testamentary, filed by Kim Symons on 9/22/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - g. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - h. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001462      IN THE MATTER OF DAVID S. MARTIN**

Petition for Letters of Administration, filed by Nancy S. Martin on 9/23/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - i. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - j. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001463      IN THE MATTER OF ROBERT W. HARRISON**

Petition: (1) to Accept Resignation of Thomas F. Gede as Co-Trustee; (2) for Appointment of Prentice W. Gede as Successor Co-Trustee; (3) for Waiver of Bond as to Prentice W. Gede Serving as Co-Trustee; and (4) for Modification of Trust Regarding Appointment of Successor Co-Trustees or Successor Trustee, Based on Consent of Beneficiaries, filed by Thomas F. Gede and Robert D. Bordner on 9/11/25.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0001464      IN THE MATTER OF GERALD HORN TRUST UNDER THE GAYLE G. HORN TRUST DTD MARCH 3, 1993, AS AMENDED**

Petition for Order to Modify and Terminate Trust, and Waiver of Accounting, filed by Debra J. Dolch on 9/11/25.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0001468      IN RE THE DAX PHILIPS REVOCABLE LIVING TRUST DATED SEPTEMBER 25, 2020**

Guardian's Petition for Orders: (1) Bringing the Dax Philips Revocable Living Trust, dated September 25, 2020 under Continuing Court Supervision; (2) Reforming and Restating the Dax Philips Revocable Living Trust, dated September 25, 2020 as the Daxton West Philips Irrevocable Living Trust; (3) Removing Courtney Collier as Trustee of Trust; (4) Appointing Daniel J. Cunningham as Trustee of Trust and Fixing Trustee's Bond; (5) Directing Conveyance of All Assets of Trust Into Possession and Control of Daniel J. Cunningham as Trustee of Trust; (6) Authorizing and Directing Guardian to Convey All Assets of Guardianship Estate to Daniel J. Cunningham as Trustee of Trust, filed by Daniel J. Cunningham on 9/18/25.

Ruling. The matter is **continued to December 11, 2025, at 1:30 p.m.**

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**PR0001482      IN THE MATTER OF JEANETTE M. VIEIRA**

Petition for Letters of Administration, filed by Gayleen M. Vieira-Maas on 10/22/25.

Ruling. The matter is **continued to January 15, 2026, at 9:00. Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Supplement to Petition for Letters of Administration, signed and verified by Petitioner, that provides the following information:
  - a. Was Decedent survived by issue of a predeceased child (Item 5a(7)-(8))?
  - b. If so, provide name, relationship, age and address for each.
2. All parties named in response to Item 1 must receive proper notice using the mandatory Judicial Council Form "Notice of Petition to Administer Estate." (Judicial Council Forms, form DE-121; Prob. Code, § 8110.)
3. Proof of Publication. (Prob. Code, § 8120 et seq.)

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**PR0001484      IN THE MATTER OF CELESTE WILSON**

Petition for Probate of Will and for Letters of Administration with Will Annexed, filed by William David Wilson on 10/22/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - b. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001486      IN THE MATTER OF MOHAMMAD RIZWAN**

Petition for Letters of Administration, filed by Mohammad Afzal on 10/21/25.

Ruling. The matter is **continued to December 11, 2025, at 9:00**. **Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Proof of Service confirming that all parties named in Item 8 of the Petition received proper notice using the mandatory Judicial Council Form "Notice of Petition to Administer Estate." (Judicial Council Forms, form DE-121; Prob. Code, § 8110.)

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**PR0001488      IN THE MATTER OF TIMOTHY D. BLOOM**

Petition for Probate of Will and for Letters Testamentary, filed by Maria R. Villani on 9/25/25.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - b. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001491      IN THE MATTER OF DAVIDE ROGER FORTNEY**

Petition for Letters of Special Administration, filed by Maria Pitillo on 10/1/25.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0001492      IN THE MATTER OF MARILYN CLARE AU**

Petition for Probate of Will and for Letters Testamentary, filed by Natalie Kim Andrecht on 10/13/25.

Ruling. The matter is **continued to December 11, 2025, at 9:00 a.m.** for further review.

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**PR0001493      IN THE MATTER OF LUZ FRYE**

Petition for Probate of Lost Will and for Letters Testamentary, filed by Richard Frye on 10/14/25.

Ruling. The matter is **continued to December 11, 2025, at 9:00**. **Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Declarations executed Gina Kloes and her son setting forth what happened to Decedent's Will and what steps were taken to try to recover it.

**PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).**

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**PR0001494      IN THE MATTER OF ROXANNE MARIE WRIGHT HANEDA**

Petition for Letters of Administration, filed by Dennis Haneda on 10/14/25.

**Ruling.** The matter is **continued to December 11, 2025, at 9:00. Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Proof of Service confirming that all parties named in Item 8 of the Petition received proper notice using the mandatory Judicial Council Form "Notice of Petition to Administer Estate." (Judicial Council Forms, form DE-121; Prob. Code, § 8110.)

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**PR0001497      IN THE MATTER OF EVE PREMINGER**

Petition for Probate of Will and for Letters Testamentary, filed by Sarah Solomon on 10/16/25.

**Ruling.** Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on March 26, 2025, at 10:00 a.m. (Prob. Code, § 8800.)
  - b. An appearance will be required on that date if the Final Inventory and Appraisal is not filed at least five court days prior to hearing. (Super. Ct. Marin County, Local Rules, rule 6.2(b), Filing, Hearing, and Continuance Procedures.)
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by November 25, 2026, as required by Probate Code sections 12200 and 12201.
  - b. A status hearing re filing the Petition or Report shall be set on **December 17, 2026**, at 10:00 a.m.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on December 17, 2026, at 9:00 a.m.

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**PR0001498      IN THE MATTER OF JOHN C. WALSH**

Petition for Letters of Administration, filed by Denise Turner Walsh on 10/16/25.

**Ruling.** The matter is **continued to January 8, 2026, at 9:00. Petitioner is ordered to file the following no later than five court days prior to hearing:**

1. Proof of Publication. (Prob. Code, § 8120 et seq.)

**PLEASE NOTE:** Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).



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**PRO062406     LAURA CHELINI, CONSERVATORSHIP OF THE ESTATE**

Seventh Account and Report of Trustee and Petition for Its Settlement, Allowance of Trustee's Fees and Attorney's Fees, and Waiver of Further Accountings, filed by Marin County Public Guardian on 9/11/25.

Ruling. The matter is **continued to December 11, 2025, at 9:00 a.m.** for further review.

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**PRO1702411     IN RE THE BRUCE T. CONZELMAN 2006 REVOCABLE TRUST**

Status Conference and Further Setting.

Ruling. **The parties are ordered to appear.**

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**PRO1801087     IN THE MATTER OF DONN R SCHOENMANN**

1. Objection to the Tentative Decision and Proposed Statement of Decision on Petition to Invalidate the Post Marital Agreement Between Donn and Lynn Schoenmann, filed by Lynn Schoenmann on 9/4/25..
2. Ex Parte Application to Advance Hearing on Respondent's Motion to Continue Hearing on Objections to Tentative Decision, filed by E. Lynn Schoenmann on 11/10/25.
3. Status Conference - to set further proceedings

Ruling. **The parties are ordered to appear.**

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**PRO1904214     GEORGE RICHARD MOORE, ESTATE OF**

Petition for Final Distribution on Waiver of Account and for Order Fixing and Allowing Compensation for Services Rendered by Petitioners' Attorney, filed by Marilen Eileen Wood and Catherine Evelyn Moore on 8/18/25.

Ruling. Absent objections, this Petition will be **granted without hearing.**

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**PRO2200267     IN THE MATTER OF THE ANDERSON FAMILY TRUST**

1. Motion for Surcharge Against Respondent Diana Anderson, filed by Brenda Anderson on 8/7/25.
2. Motion for Attorney's Fees and Costs, filed by Brenda Anderson on 9/9/25.

Ruling. **The parties are ordered to appear.**

**PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).**

First and Final Report of Administrator on Waiver of Account, Petition for Final Distribution and for allowance of Statutory Compensation to Administrator and Attorneys for Ordinary Services, filed by John F. Munson on 5/2/25.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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# Judge James T. Chou

## Department C 10:00 Calendar

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**PR0001010     IN THE MATTER OF ELANOR C. CRISWELL**

1. Status Conference - Filing of Final Inventory and Appraisal
2. **Order - Show Cause - Failure to File - Final Inventory and Appraisal and Failure to appear on 11/06/25**

Ruling. **Personal representative and counsel are ordered to appear.**

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**PR0001163     IN THE MATTER OF DUANE ALLAN NIX**

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. The matter is **ordered off calendar**; the Final Inventory and Appraisal has been filed.

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**PR0001176     IN THE MATTER OF BERTHA LIA DELGADO**

Status Conference - Filing of Final Inventory and Appraisal.

Ruling. **Personal representative and counsel are ordered to appear.**

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**PR0001306     IN THE MATTER OF ARMEKA THEOPHILUS JACKSON, JR**

Status Conference - Filing of Final Inventory and Appraisal.

Ruling. The matter is **ordered off calendar**; the Final Inventory and Appraisal has been filed.

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**PR0001308     IN THE MATTER OF SHEILA B. BOND**

Status Conference – Filing of Final Inventory and Appraisal.

Ruling. The matter is **ordered off calendar**; the Final Inventory and Appraisal has been filed.

**PLEASE NOTE: Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).**

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**PRO1604203 LORIA C. O'HARA, ESTATE OF**

Status Conference – Status Report of Administration.

Ruling. **Personal representative and counsel are ordered to appear.**  
**JTC**

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**PRO2202857 BRYONY E. SWIFT SPECIAL NEEDS TRUST, TRUST OF**

Status Conference – Filing of Fourth Account.

Ruling. Set in error; the status hearing re filing of Fourth Account is set for November 20, 2026, at 10:00 a.m.

Judge James T. Chou  
Department C  
1:30 Calendar

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**PR0000177      IN THE MATTER OF LIAM MULLIGAN AND AVA MULLIGAN**

Status Conference – First Account for period ending 1/17/25 or explanation as to why it was not timely filed.

Ruling. **Guardians and counsel are ordered to appear.**

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**PR0001166      IN THE MATTER OF DEAN ALLEN BURKES**

1. Petition for Appointment of Probate Conservator of the Person, filed by Brian Burkes on 3/5/25.
2. Petition for Appointment of Probate Conservator of the Person and Estate, filed by Paula Burkes on 9/2/25.

Ruling. **The parties are ordered to appear.**

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**PRO015083      IN THE MATTER OF TAMARA A. EPP**

Status Conference – Confirmation of receipt of notification of receipt of file by Placer County Court.

Ruling. **The parties are ordered to appear.**

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**PRO020012      THOMAS GIFFORD, LIMITED CONSERVATORSHIP OF THE PERSON AND ESTATE**

Petition for Appointment of Successor Probate Conservator of the Estate.

Ruling. **The parties are ordered to appear.**

**PLEASE NOTE:** Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at [\(415\) 444-7260](tel:4154447260).

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**PRO1704652 IN THE MATTER OF DAXTON WEST PHILIPS**

Guardian's Petition for Orders: (1) Authorizing and Directing Guardian to Assume Sole Management and Control of Jointly-Owned Real Property Located at 612 Vendola Drive, San Rafael, CA; (2) Direct Co-Owner Courtney Collier to File an Accounting of Her Management of the Property; and, (3) Authorizing Guardian to Resign as Minor's Representative Payee in Favor of Courtney Collier, filed by Daniel J. Cunningham on 9/29/25.

Ruling. The matter is **continued to December 11, 2025, at 1:30 p.m.**

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**PRO2003412 PATRICIA RAISER, CONSERVATORSHIP OF THE PERSON AND ESTATE**

Fifth Amended Petition for (1) Approval of the Final Account and Report; (2) Approval to Transfer Conservatee's Assets to Probate Estate; (3) Termination of the Conservatorship of the Estate; and (4) Payment of the Conservator Fees and Attorney's Fees, filed by Brooke P. Halsey, Jr. on 9/10/25.

Ruling. Based on the consent of the interested parties, the Court **grants the Petition.**

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**PRO2203870 IN THE MATTER OF JACOB JOHN LILED AHL**

Status Conference – Second Account.

Ruling. **Guardian and counsel are ordered to appear.**

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**PRO3186 HOLLY HYAMS, CONSERVATORSHIP OF THE PERSON AND ESTATE OF**

Petition for Order for Payment to Fees to the Conservator of the Person and the Estate and for Attorney's Fees, filed by County of Marin Public Guardian on 8/20/25.

Ruling. The matter is **continued to December 18, 2025, at 1:30 p.m. Petitioner is ordered to file a Proof of Service confirming that all interested parties received proper notice of this Petition.**

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